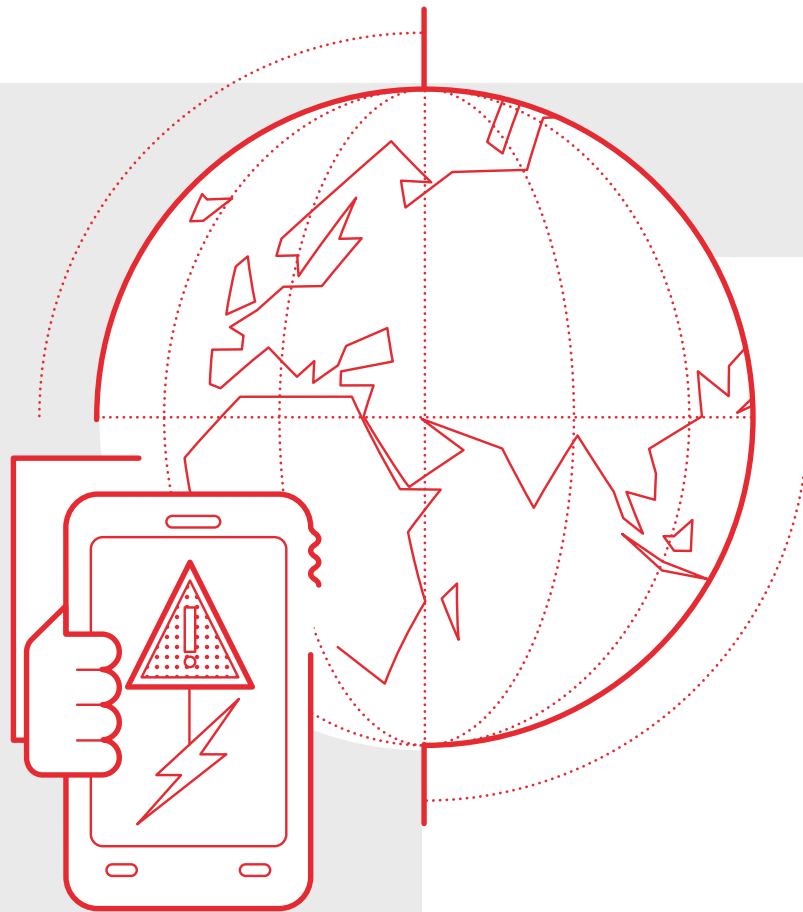


# MEETING THE DEMAND



The world continues to face a series of divergent and emerging threats. Governments and companies require holistic approaches to ensure the security of their people and assets both at home and abroad.

The evolving nature of terrorism, which continues to threaten societies outside insurgent strongholds, has elevated security risks and concerns in many parts of the world. The key trends are featured in G4S Risk Consulting publications.

The rapidly changing nature of crime, social unrest and political uncertainty has added complexity to the security needs of our customers around the world.

G4S offers a comprehensive range of security services and solutions (see pages 2 and 3) across a global footprint.

We have invested and will continue to invest in technology, software and systems in order to provide innovative, reliable and efficient security solutions that help our customers respond to more complex and dynamic security needs.

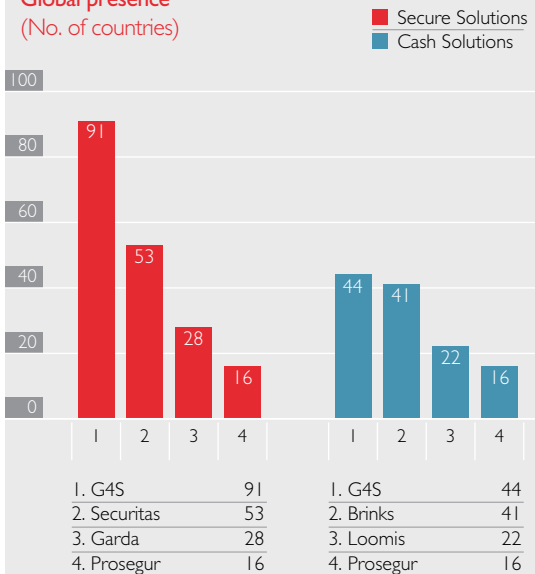
## SECURITY 500 TOP TRENDS

In November 2016, Security Magazine published some of the key concerns and priorities of the top 500 chief security officers in the United States:

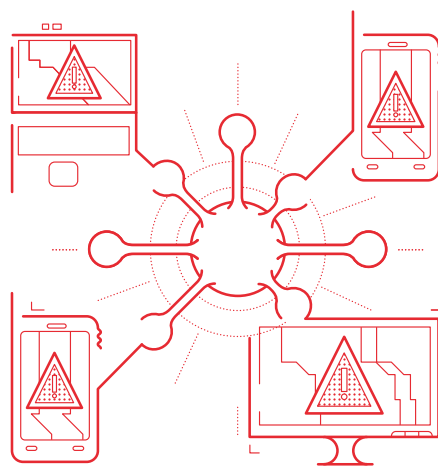
- Asset protection, theft and investigations
- Workplace violence
- Terrorism
- Business continuity
- Budget and funding
- Training and employee retention, hiring
- Technology management
- Secure executive and employee travel
- Global Security Operations Centre management
- Cyber security

## WELL POSITIONED TO MEET DEMAND

### Global presence (No. of countries)



For a more detailed description of G4S products and services please see pages 2 to 3. For G4S's business model and its customer approach please see page 10.



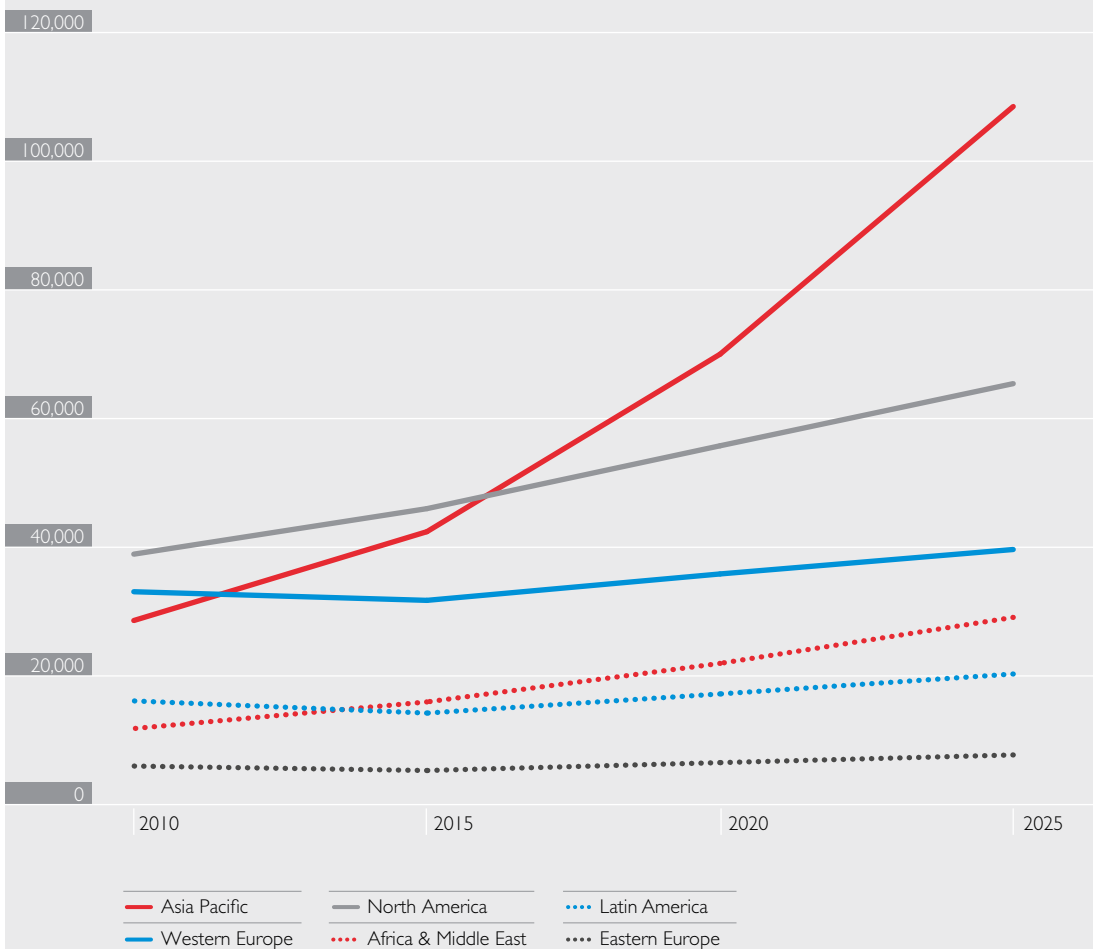
**5-6%**

Expected market growth from 2015 to 2025 per annum\*

**4-6%**

revenue growth per annum expected for G4S in the medium term

### Global security market by region 2010-2025 (\$m)



Source: Freedonia World Security Services report January 2017 excluding residential security.